



San Diego / Orange County IAPP Chapter Meeting

Program Topic: Federal Information Reporting Requirements: 1099 and 1042-S Reporting.

Please support your local IAPP chapter for what promises to be an upbeat and timely meeting on 1099 and 1042S Reporting essentials. This training will include not only cover the basis reporting requirements for Form 1099 but will cover international payments that are reported on Federal form 1042-S. Our speaker is well versed on a full-range of related topics that can include the correct reporting of newly enacted attorney payments, medical services, 409A deferred compensation reporting as well as Federal requirements for reporting payments made through purchasing cards. The discussion will include industry best of collecting vital data on W-9, W-8, W-8BEN.

Date: Friday, November 21st

Time: 0830 – 11:30PM

Location : Kofax 16245 Laguna Canyon Road

Map & Directions: <http://www.kofax.com/contact/>
(See Corp. Hqtrs) Irvine, CA 92618-3603

AGENDA

0800-0825 Networking – Member Sign-In & Introduction (*Coffee/ Breakfast Refreshments Served*)
0830- 0840 Chapter Update: President / Board Members
 Sponsor Recognition Audit Solutions, Hershey Technologies & Kofax
0845- 0945 1099 & 1042S Reporting Requirements & Best Practices
0950- 10:00 **Break – Sponsor Overviews:** Audit Solutions, Hershey Technologies & Kofax
10:00 -11:00 1099 Presentation / Member Questions & Answers
11:05 -11:10 Chapter Businesses: Raffle – Next Meeting Announcement

Program Agenda & Speaker

Sean C. Evans; Senior Tax Manager, Tax Advisory Service and Training
DuCharme, McMillen, and Associates, Inc

As a Senior Tax Manager in Tax Advisory and Training for DMA, Sean serves a dual role as a recognized nationwide specialist in transaction taxes, plus an experienced trainer in all types of transaction taxes. For the past 12 years, Sean has trained nationally in sales and use tax compliance, payroll management, 1099/1042-S reporting, as well other management training courses. Our meeting will be covering the following topics. Bring your questions!

- o Basic Reporting Requirements of the IRS Regulations
- o Collecting Data for Year-End Reporting
- o IRS Regulations and requirements regarding:
- o State Reporting Requirements
- o Identifying International Payees 1042-S

Mark your calendars! November 21st Register online today
http://vlodev.hersheytech.com/lfserver/IAPP_RSVP

Questions? Neal Fischer Tel# 619.890.4223 or nfischer@hersheytech.com

IAPP mission: Promote and increase the awareness of Accounts Payable as a professional discipline. Provide education on leading-edge procedures and technologies that enhance the AP industry.

Chapter Board Members: Co- Presidents: Diana Ross of UCI ; Debbie Statler of Qualcomm ; Vice-President Gerlinde Carr of Allergan ; Secretary/Programs: Neal Fischer of Hershey Technologies